

LABOR MARKET REVIEW

Economic Growth Region 6

Statistical Data Report for May 2009

Released July 2009



INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS

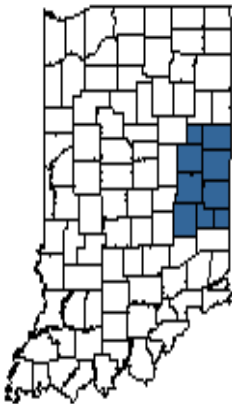
May 2009 Labor Force Estimates

(Not seasonally adjusted)

State Release Date: 06/19/2009

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

Economic Growth Region (EGR) 6 includes: Blackford, Delaware, Fayette, Henry, Jay, Randolph, Rush, Union, and Wayne Counties.



Area	Labor Force	Employed	Unemployed	Rate May 2009	Rate April 2009	Rate May 2008
U. S.	154,336,000	140,363,000	13,973,000	9.1	8.6	5.2
Indiana	3,227,693	2,891,242	336,451	10.4	9.9	5.1
Muncie MSA	56,243	50,164	6,079	10.8	9.6	6.0
EGR 6	167,332	147,318	20,014	12.0	11.1	6.2
Blackford County	6,651	5,628	1,023	15.4	13.9	6.3
Delaware County	56,243	50,164	6,079	10.8	9.6	6.0
Fayette County	10,100	8,511	1,589	15.7	14.6	10.5
Henry County	23,192	20,226	2,966	12.8	11.6	6.0
Jay County	11,805	10,382	1,423	12.1	10.8	4.9
Randolph County	12,929	11,309	1,620	12.5	12.0	6.1
Rush County	9,094	8,151	943	10.4	9.8	5.4
Union County	3,585	3,213	372	10.4	10.7	5.6
Wayne County	33,733	29,734	3,999	11.9	11.6	6.1
Muncie City	30,245	27,328	2,917	10.6	9.6	6.3
Connersville	5,403	4,444	959	17.7	16.7	11.0
New Castle	8,641	7,480	1,161	13.4	12.0	6.2
Richmond	17,394	15,322	2,072	11.9	12.0	6.4
Rushville	3,183	2,779	404	12.7	11.8	6.2

UNEMPLOYMENT RATE RANKING (HIGH TO LOW)

May-2009 Rank	COUNTY	May 2009 Rate
7	Fayette	15.7%
9	Blackford	15.4%
26	Henry	12.8%
29	Randolph	12.5%
30	Jay	12.1%
32	Wayne	11.9%
46	Delaware	10.8%
53	Rush	10.4%
54	Union	10.4%

INDIANA and SURROUNDING STATES UNEMPLOYMENT May 2009 (Not seasonally adjusted)

Illinois	9.9%
Indiana	10.4%
Kentucky	10.5%
Michigan	13.9%
Ohio	10.4%

REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

Regional and state unemployment rates were nearly all higher in May.

Forty-eight states and the District of Columbia recorded over-the-month unemployment rate increases, one state registered a rate decrease, and one state had no rate change, the Bureau of Labor Statistics reported today. Over the year, jobless rates were higher in all 50 states and the District of Columbia. The national unemployment rate rose from 8.9 percent in April to 9.4 percent in May, which was 3.9 percentage points higher than a year earlier.

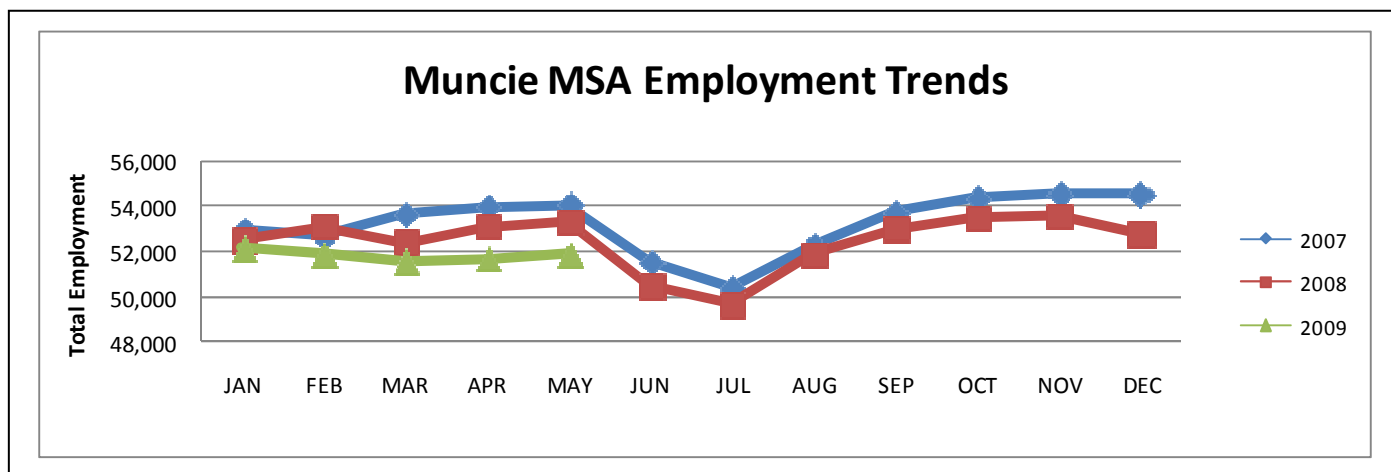
Muncie MSA

(Delaware County)

Wage and Salaried Employment

	May 2009	April 2009	May 2008	Apr-09 To May-09	May-08 To May-09
Total Nonfarm	51,900	51,700	53,300	200 0.4%	-1,400 -2.6%
Total Private	38,600	38,500	39,800	100 0.3%	-1,200 -3.0%
Goods Producing	5,700	5,600	7,000	100 1.8%	-1,300 -18.6%
Service-Providing	46,200	46,100	46,300	100 0.2%	-100 -0.2%
Private Service Providing	32,900	32,900	32,800	0 0.0%	100 0.3%
Mining, Logging and Construction	1,800	1,700	2,000	100 5.9%	-200 -10.0%
Manufacturing	3,900	3,900	5,000	0 0.0%	-1,100 -22.0%
Trade, Transportation, and Utilities	8,500	8,400	8,600	100 1.2%	-100 -1.2%
Wholesale Trade	1,100	1,100	1,200	0 0.0%	-100 -8.3%
Retail Trade	6,300	6,200	6,300	100 1.6%	0 0.0%
Transportation, Warehousing, and Utilities	1,100	1,100	1,100	0 0.0%	0 0.0%
Information	400	400	400	0 0.0%	0 0.0%
Financial Activities	2,600	2,600	2,800	0 0.0%	-200 -7.1%
Professional and Business Services	4,700	4,800	4,400	-100 -2.1%	300 6.8%
Education and Health Services	9,800	9,900	9,700	-100 -1.0%	100 1.0%
Leisure and Hospitality	5,200	5,100	5,100	100 2.0%	100 2.0%
Other Services	1,700	1,700	1,800	0 0.0%	-100 -5.6%
Government	13,300	13,200	13,500	100 0.8%	-200 -1.5%
Federal Government	400	400	400	0 0.0%	0 0.0%
State Government	8,700	8,700	8,700	0 0.0%	0 0.0%
Local Government	4,200	4,100	4,400	100 2.4%	-200 -4.6%

Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics



Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics

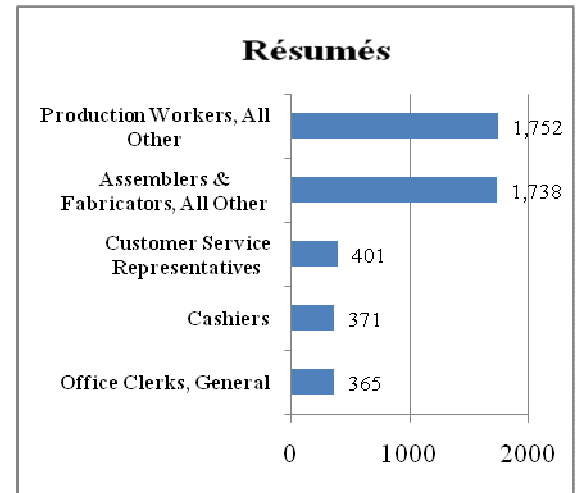
Region 6 Applicant Pool

Résumés posted by Applicants in the Past Twelve Months

UNEMPLOYMENT CLAIMS for Economic Growth Region 6

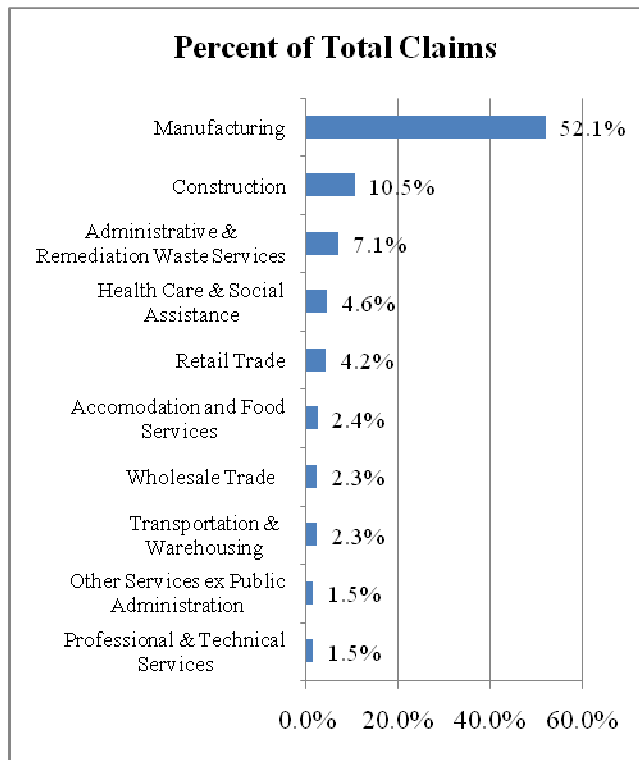
Week Ending	5/2/2009	5/09/09	5/16/09	5/23/09	5/30/09
Initial Claims	697	1,124	757	635	553
Continued Claims	8,266	8,240	8,642	8,720	8,572
Total Claims	8,963	9,364	9,399	9,355	9,125
INDIANA (Total)	157,453	159,064	157,786	156,707	153,212

Source: Indiana Workforce Development, Research & Analysis,
UI Statistics



Monthly Unemployment Claims by Industry Region 6 May 2009

Source: Indiana Department of Workforce
Development, Indiana Career Connect



Source: Indiana Workforce Development, Research & Analysis,
UI Statistics

CONSUMER PRICE INDEX (CPI-U Change)

Unadjusted Percent Change to May 2009 from:

	<u>May 2008</u>	<u>Apr 2009</u>
U.S. City Average		
All Items	-1.3%	0.3%
Food & Beverages	2.7%	-0.1%
Housing	0.5%	-0.1%
Apparel	0.8%	-1.2%
Transportation	-14.3%	2.3%
Medical Care	3.2%	0.2%
Recreation	1.1%	0.0%
Education & Communication	3.4%	0.2%
Other Goods & Services	7.3%	-0.2%
Midwest Region (All Items)*	-1.9%	0.4%

*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.

CPI-U=Consumer Price Index-Urban

Source: U.S. Bureau of Labor Statistics

INDUSTRY vs. OCCUPATION

Industry wages are those paid by firms in a specific type of business (e.g. retail trade or manufacturing) for all the occupations employed by that industry. Occupational wage estimates are based on the workers' job category (e.g. cooks, receptionists or computer programmers) regardless of the type of business that employs them.

2008 ANNUAL SALARIES BY OCCUPATIONAL CATEGORIES Economic Growth Region 6

<u>OCCUPATION CATEGORY</u>	<u>ANNUAL MEAN¹ SALARY</u>	<u>ANNUAL MEDIAN² SALARY</u>
Management Occupations	\$82,003	\$72,472
Business & Financial Operations	\$48,295	\$43,733
Computer & Mathematical Science	\$50,228	\$47,919
Architecture & Engineering	\$60,304	\$57,015
Life, Physical, & Social Science	\$52,977	\$47,752
Community & Social Services	\$35,618	\$33,755
Legal Occupations	\$60,496	\$47,320
Education, Training, & Library	\$41,198	\$39,153
Arts, Design, Entertainment, Sports, & Media	\$33,955	\$29,396
Healthcare Practitioners & Technical	\$63,250	\$47,753
Healthcare Support	\$23,945	\$21,756
Protective Service	\$32,272	\$32,362
Food Preparation & Serving Related	\$17,491	\$15,931
Building & Grounds Cleaning & Maintenance	\$24,352	\$23,016
Personal Care & Service	\$20,073	\$18,872
Sales & Related Occupations	\$27,476	\$19,514
Office & Administrative Support	\$27,531	\$25,470
Farming, Fishing, & Forestry	\$27,541	\$23,482
Construction & Extraction	\$38,238	\$35,375
Installation, Maintenance, & Repair	\$35,485	\$34,210
Production Occupations	\$33,080	\$30,916
Transportation & Material Moving	\$27,711	\$24,715

Source: Indiana Department of Workforce Development in cooperation with the U.S. Bureau of Labor Statistics, Occupational Employment Statistics Program.

¹Mean or average wages represent the arithmetic average of the reported wages for a given occupation. ²Median wages are those paid to workers at the 50 percentile – i.e. half the workers have wages greater than or equal to the median wage and half have wages lower than the median.

Median wages are frequently somewhat less than average wages, since a small number of extremely high wages can increase the average without changing the median.



Serving...

Blackford, Delaware, Fayette, Henry, Jay,
Randolph, Rush, Union, and Wayne Counties.

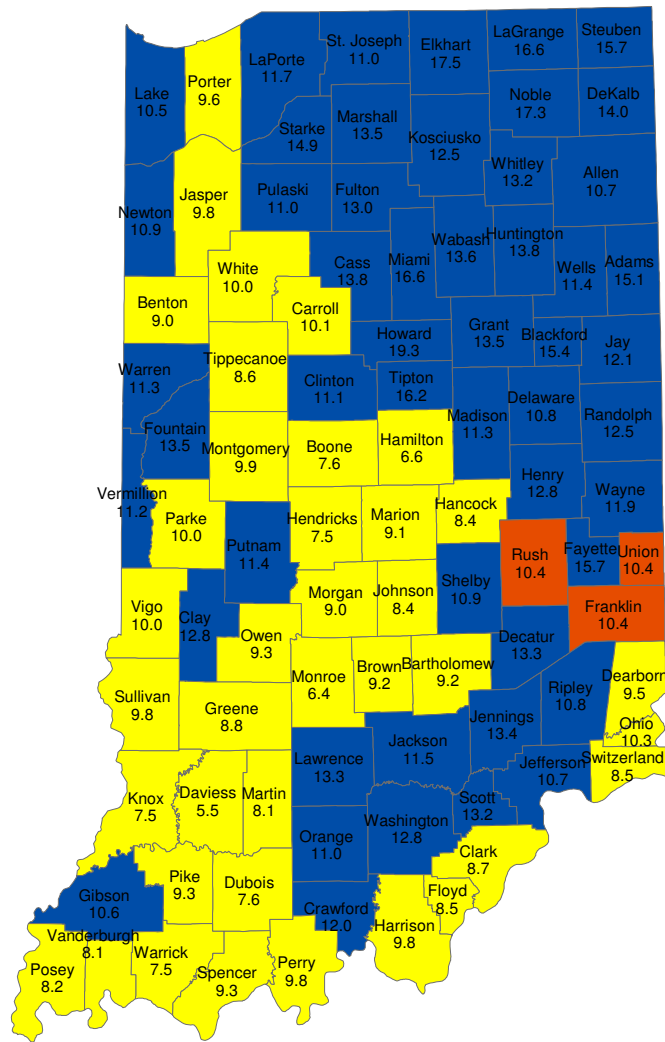
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County Unemployment Rates

May 2009



Non-Seasonally Adjusted Unemployment Rate

- Below State Rate
- Same as State Rate - 10.4
- Above State Rate

Source: IDWD Local Area Unemployment Statistics

The Indiana seasonally adjusted rate is 10.6%